

### **Probate Assistant**

### **Summary**

As a Probate Assistant, you will be responsible for assisting with the law firm's day-to-day operations, including carrying out administrative services and supporting the legal team. This position's ideal candidate has a strong work ethic, exceptional problem-solving skills, and is comfortable working in a fast-paced dynamic workplace. This is a full-time position in office position.

### Responsibilities

- Process and distribute trust and trial funds to clients and estates
- Maintain detailed and up-to-date records using our client management software
- Coordinate communication between departments to ensure client files are being processed timely
- Assist with filing and preparation of motions, reports, and applications
- Serve as a liaison between probate attorneys and probate court staff
- Conduct research on WestLaw, Ancestry and other databases.
- Manage large volume telephone calls from diverse clientele.

## **Qualifications**

- High school diploma or general education degree (GED) required.
- Associates degree in paralegal studies, a paralegal certificate, or a bachelor's degree is preferred.
- At least 2 years of experience in an administrative role
- Must possess the ability to multi-task, prioritize, handle a fast-paced environment, and manage workload with a great attitude and minimal supervision.
- Highly organized with the ability to juggle multiple deadlines in an expeditious environment
- Strong writing and communication skills along with attention to detail
- Proficient computer and database expertise with Microsoft Word, Excel, Outlook, and Access.
- Excellent time management skills with ability and willingness to work collaboratively
- Previous job history in customer service, sales, or data entry (preferred)

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